

FOR IMMEDIATE RELEASE

## NOBLE RESOURCES TRADING HOLDINGS LIMITED

(Incorporated In the British Virgin Islands with Limited Liability)

## Noble Resources secures US\$300 million trade finance facility

Noble Resources has secured a 364-day renewable US\$300 million trade finance facility that allows for the issuance of trade finance instruments including letters of credit and bank guarantees. This facility will support Noble Resources' supply chain management in its Metallurgical Coal and Coke, Energy Coal and Oil businesses. Sole Advisors to the transaction were PwC Debt and Capital Advisory Asia Pacific.

"We are pleased to secure this US\$300 million facility, as it provides the company with enhanced trade finance liquidity, and a layer of financial flexibility to carry out our corporate objectives. Trade finance availability is essential to the Noble Resources business model, and we are grateful to our banks for their continuing support," said Matt Hinds, Noble Resources' Executive Chairman.

4 April 2023

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## **About Noble Resources Trading Holdings Limited**

Noble Resources Trading Holdings Limited ("Noble Resources") together with its subsidiaries (the "Group") is one of Asia's leading independent energy products and industrial raw materials supply chain managers.

The Group operates in the supply chain of energy raw materials, technology metals, special ores and industrial minerals, and base metals, and is supported by its freight and logistics operations. The Group leverages its extensive regional network to facilitate the marketing, processing, financing and transportation of these raw materials, predominantly in Asia. It also provides supply chain and risk management services to clients.

On 7 February 2022, as part of a deleveraging and reorganisation of Noble Group Holdings Limited ("NGHL"), the ownership of Noble Trading Co Limited ("TradingCo") and its subsidiaries was transferred to Noble Resources Trading Limited. Following that transfer, NGHL no longer has any ownership of the commodities trading business owned by TradingCo, which is now 100% owned by the Group.

For more information visit www.thisisnoble.com

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